

# What's Trending with Natural Gas



# Trends

---

Stations & Equipment

---

Fleets

---

Renewable Natural Gas

---

Bulk Fueling

---

CNG Pricing



# Stations & Equipment |

# Stations & Equipment

Dispensers- Faster & Fuller Fills

Cooling gas creating fuller fills, increased range, match fill speed of liquids

Better Monitoring of time fill positions allows fleets to get accurate fuel consumption numbers for each vehicle

CNG Skids

\* Manufacturer's creating skids to be mobile allowing fleets to move them based on contracts, jobs, Etc.

\* These newer skids can serve small fleets at a lower cost





# Fleets

Fleets, Fleets, Fleets

# Fleets Trends

Fleets that are invested in CNG continue to grow their stations and fleets

## Sustainability

Fleets are moving to CNG to meet company, state and federal mandates

# Fleets Trends

Savings on Fuel &  
Maintenance

Grants, Grants, Grants



# Renewable Natural Gas

---



# Carbon-neutral and negative fuels

---

## Trending

---

More growth utilizing land fills, Dairy & hog operations, Wastewater plants and Food waste digesters

---

Food stock for digesters growing which reduces landfill waste

---

Any natural gas vehicle can run on RNG

---

Cleaner, Renewable and domestic

---

# Bulk Fuelers

- No pipeline close
- Gas utility using in pipeline as they work on improving them
- Remote fleet fueling

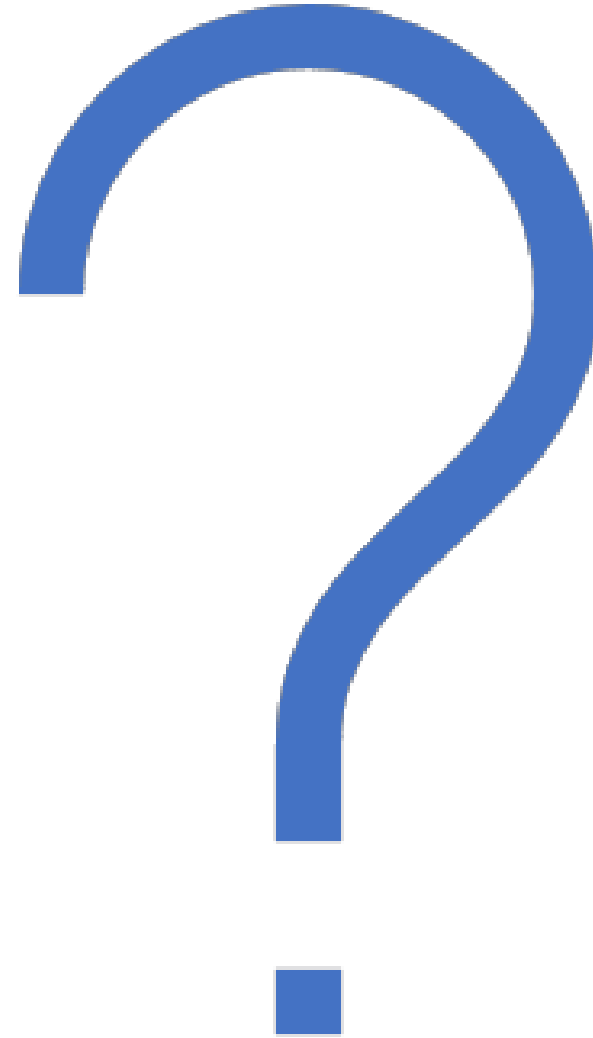


## CNG Pricing

Steady, Steady,  
Steady

Ability to hedge  
NG pricing

Questions





Brian Houston  
574-297-4576  
[Brian.Houston@cleanenergyfuels.com](mailto:Brian.Houston@cleanenergyfuels.com)

